

Exhibit A
Capitalization Table

Shareholder	Common	Bridge	Options	Total	Pre-Series A Ownership	Warrants	Series A Preferred 1st Tranche	Total	Post Series A 1st Tranche Ownership	Series A Preferred 2nd Tranche	Total	Post-Series A 2nd Tranche Ownership
ABC Venture Partners				-	0.00%		1,302,957	1,302,957	14.48%	1,954,436	3,257,394	20.82%
XYZ Partners				-	0.00%		2,084,732	2,084,732	23.17%	3,127,098	5,211,830	33.32%
Other Investors				-	0.00%		1,042,366	1,042,366	11.58%	1,563,549	2,605,915	16.66%
Faculty Founder 1	1,000,000			1,000,000	21.93%			1,000,000	11.11%		1,000,000	6.39%
Faculty Founder 2	700,000			700,000	15.35%			700,000	7.78%		700,000	4.47%
University	300,000			300,000	6.58%			300,000	3.33%		300,000	1.92%
CEO	500,000	26,059		526,059	11.54%			526,059	5.85%		526,059	3.36%
CSO	290,000			290,000	6.36%			290,000	3.22%		290,000	1.85%
CFO (consultant)	80,000	34,746		114,746	2.52%			114,746	1.28%		114,746	0.73%
Employee 2	52,000			52,000	1.14%			52,000	0.58%		52,000	0.33%
Employee 3	52,000			52,000	1.14%			52,000	0.58%		52,000	0.33%
Bridge Investors		82,521		82,521	1.81%			82,521	0.92%		82,521	0.53%
Warrant Holder				-	0.00%	8143		8,143	0.09%		8,143	0.05%
Stock Option Pool			1,443,025	1,443,025	31.64%			1,443,025	16.04%		1,443,025	9.22%
TOTAL	2,974,000	143,326	1,443,025	4,560,351	100.00%	8,143	4,430,055	8,998,549	100.00%	6,645,083	15,643,632	100.00%